



ClickPOS Upgrade Notice

Upgrade Scheduled

Tuesday 6-01-2009 12am AEST

System availability during upgrade

Automatic upgrade.

The upgrade will be performed automatically. You do not require to download the upgrade.

If you cannot see this email please look through the notice on your LOGIN PAGE under "Upgrade Notices"

Stock | Search Stock

Impact: Medium

Directed To: Stock Manager, Sales Reps, Store Manager



Search Stock

Main **Advanced**

Search Edit Product Edit Phone

Search By Both Phone Product

Branch

Name

Imei

Category

Purchase Date To

Search Stock has been revised with a new look and now incorporates the previous features of 'Search Phone in Stock' and 'Search Product in Stock'. These menus have now been consolidated into one search section for simplicity. Deleting all products in stock is now done from the 'Advanced' tab, previously located under 'Search Product in Stock'. Generic system users do not have the option to search phone or IMEI available.

Stock | Product Maintain

Impact: Medium

Directed To: Store/Manager



Product Maintain

Products **Link To** **Advanced**

Add Edit Copy Details Search

Date Created

Barcode *

Supplier Product Code *

Manufacturer [Maintain Manufacturer & Colors](#)

Product Name *

Description

Colour

Category [Maintain Category](#) [Maintain Master Category](#)

Supplier [Maintain Supplier](#)

Web Description

Web Link

Purchase price \$ Add Tax on Purchase Price Is Credit Note

Tax Free Amount \$ In house barcode Sell without entry in stock

Tax % Very Important (VIP) Serialized Product

RRP (Retail Price) Display On website Website Special

End Of Line (EOL) Include in loyalty offer Add to franchises

Discontinued

Branch Profile Standard Min Max

Super Store Min Max

Product Maintain is a new addition to ClickPOS designed to replace the 'Stock Maintenance' section previously under the 'Maintain' menu.

This allows for the building of products into a catalogue in a simpler process, with minimum/maximum levels for individual products now controlled from this screen.

Building product rules still apply same as before with Supplier, Master Category and Category still to be defined prior to product catalogue entry.

For video training on how to maintain the product catalogue, please click the button below:



Note - you will need to have Windows Media Player 6 or higher to view this tutorial.

Stock | Stock Confirmation

Impact: Low

Directed To: Stock Officer/Sales Rep

Stock Entry Confirmation has been redesigned with a new look, but similar functionality to the previous version.

Stock Entry Confirmation report

Search By

Added security can now prevent accidental changes to the Supplier Invoice Number, Packing List Number and Order Reference. Summaries of stock ordered by group has been retained as in the previous version.

Stock Entry Confirmation report

Search By

29/10/2008 12:20:13 PM

In Stock

<input type="checkbox"/>	Purchase Date	Branch	Supplier	Sup.Prod.Code	Description	IMEI/Barcode	Quantity	Item Price	Total Price
<input type="checkbox"/>	9/01/2000	Head Office	Vodafone Pty. Ltd.	1342354	Alcatel Easy HF	3453245	1	3234.00	3234.00
<input type="checkbox"/>	9/01/2000	Head Office	Vodafone Pty. Ltd.	1342354	Alcatel Easy HF	3456346345	1	3234.00	3234.00
<input type="checkbox"/>	10/12/2002	Head Office	Brightpoint		Nokia 8850	332211	1	250.00	250.00
<input type="checkbox"/>	10/12/2002	Head Office	Brightpoint		Nokia 8850	332212	1	250.00	250.00
<input type="checkbox"/>	10/12/2002	Head Office	Brightpoint		Nokia 8850	6666666	1	250.00	250.00
<input type="checkbox"/>	10/12/2002	Head Office	Brightpoint		Nokia 8850	6666667	1	250.00	250.00
<input type="checkbox"/>	4/12/2007	Head Office	Brightpoint	JABBHS	Jabra Bluetooth Headset PHF	9143338586659	2	22.30	44.60

Total Count 8
Total Purchase Price 7512.60

In Sale

<input type="checkbox"/>	Purchase Date	Branch	Supplier	Sup.Prod.Code	Description	IMEI/Barcode	Quantity	Item Price	Total Price
<input type="checkbox"/>	28/03/2000	Head Office	Vodafone Pty. Ltd.	231321	ERICSSON T18	123456	1	12.00	12.00
<input type="checkbox"/>	28/03/2000	Head Office	Vodafone Pty. Ltd.	231321	ERICSSON T28s	123	1	12.00	12.00
<input type="checkbox"/>	2/04/2002	Head Office	Brightpoint		ERICSSON T28	889900	1	350.00	350.00
<input type="checkbox"/>	17/01/2001	Brisbane	Brightpoint	bpt	Access Pack Nokia 3210 (by)	10132340	2	14.90	29.80
<input type="checkbox"/>	4/12/2007	Head Office	Brightpoint	DPY101861	ERIC GH318 H/FREE KIT	9318018049999	1	-120.00	-120.00
<input type="checkbox"/>	4/12/2007	Head Office	Brightpoint	DPY101861	ERIC GH318 H/FREE KIT	9318018049999	4	120.00	480.00

Stock Search by Groups

No Master Category

Product Group	Qty	Total Price
No Group	1000	25000.00
Totals	1000	25000.00

Cell Accessorie

Product Group	Qty	Total Price
Battery	19	188.10
Totals	19	188.10

Handset

Product Group	Qty	Total Price
No Group	4	3996.00
Totals	4	3996.00

Pre Paid Mobile

Product Group	Qty	Total Price
PPK100167	10	1200.00
Totals	10	1200.00

Grand Totals 1033 30384.10

[Adjustment For Supplier Invoice Number](#)

Supplier Invoice No.:

Maintain | Tariff Plan | Reconcile Revenue

Impact: Low

Directed To: Stock Manager, Sales Reps, Store Manager

Reconcile Revenue has been updated with a new style menu, and easier to use functionality

Reconcile Revenue

Search Main Wizard

Search type

Reconcile Outstanding Reconciliation

Active Date From 11/11/2008 To 11/11/2008 All Carriers

Reconciliation Date: From 11/11/2008 To 11/11/2008 Rebate

IMEI Number:

Customer Lastname:

Company Name:

Mobile Number:

Invoice Number:

Credit Note Number:

Connect Reference:

Search

General reconcile revenue search looks and functions the same as before. Batch Wizards for Outstanding Rebates, Commission, Addition/Deductions are now consolidated under the Wizard tab, with the ability to search amounts with a variance of a set number of cents added to take into account rounding rules between carriers and ClickPOS. Generic system users do not have access to this feature.

Reconcile Revenue

Search Main Wizard

Use the wizard to reconcile revenue for payments with a group of numbers.

Revenue type Rebate

Search type Mobile No

Active Date From 24/12/2008 to 24/12/2008

Reconcile records with a variance of up to +/- 0 (cents)

Apply reconciliation date 24/12/2008

Use combination of **Number** and **Received Amount** while searching

Number	Received Amount
--------	-----------------

OK

Clear

Sale | Customer Credit Notes

Impact: Medium

Directed To: Stock Manager, Sales Reps, Store Manager

This is a new process and not a new screen, no screenshots are available - Please refer to the video training and documentation links provided on the right hand side of this notice.

Creating credit notes for a customer has been made simpler with our new process. Please refer to the video training for further details.



DEMO SITE

To preview the new changes prior to upgrade date, please visit our demo site

website
Co login
Co password
User Login
User Password

Cellular industry users

www.clickpos.net/login

tlstest

tlstest

auser1-auser10

password

Apparel and other
generic system users

www.clickpos.net/login

demo

password

demo1-demo10

password

Kind Regards,

The ClickPOS Team