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# topics



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# what is ClickPOS



**ClickPOS is a retail management software designed on a web platform, our service is referred as “cloud computing” or SaaS (Software as a Service).**

Services include

- Consulting and analysis
- Software Development
- Co-Location of Application & DB hosting
- User training
- Sales and support

**Handset and Plan sale**



**Product Sale - Invoice No ...**

Filters: Telstra Next G, Category: 24, Business Phone, 100, Network Type, Business Phone 100/24 Next G NGW

Plan: Business Phone 100/24 Next G NGW

IMEI / Sim: 359807D10026151, OR Phone Type ?

Search, Clear

PH Details, Services, Account, Offer, Shipping, Landline

**Handset Details**

Mobile No: 3411287557

Phone Type: Apple iPhone 2, Colour: Black

**Sale Price \$**      **Service Provider**

Sale: 5.00, Con Ref: 12122

RRP (Retail Price): 3.00, Carrier: Telstra Next G

Discount: 5.00, Active: 23/08/2011

Tax %: 18.00, Months: 24, End: 22/08/2011

Credit No., Notes

SM, Comm Due: Yes, No

Purchase price \$: 399.00, Inv Notes

Click, Back

# System overview



## Retail Shop



POS, Docket printer, scanner  
Cashdrawer, Web EFTPOS,  
End of day Till/Epay/EFT  
reconciliation

## Management



Log file of user actions for auditing  
User groups & permissions  
Full reporting on Product/Rep  
performance  
Video tutorials



### ClickPOS™



### The Internet

## Stock Control



IMEI and SIM tracking,  
Purchase Orders, Stocktake on  
handsets, stock transfers,  
Repairs, ELF/DOA

## Call center/Sales teams



### CRM

In built or integration to CRM  
Manage expiring plans  
SMS or mass email to customers

## Financial Control



Integration to Financial systems  
Carrier revenue reconciliation  
EOD banking details  
Staff timesheets

# Telco Industry features



Cellular **phone & carrier plan** detail capture and reconciliation of revenue from carrier



**IMEI SIM** tracking, Transfer stock to stores/on the road reps



**Revenue reconciliation** wizard



**CRM**-Customer digital ID upload, Bills analysis, Car Kits



End of day Till **reconciliation includes Recharge card sales/Epay**



**Repair tracking** – ELF/DOA's



Staff training - **video training** modules



Ready reports or **create your own reports**



Integration to **Financial systems**

# Telstra Specific



## Telstra Specific features

**Telstra Alliance program** – We maintain Phones/Plans and expected remuneration

**MRO are sold with ease.** The GST is calculated on customer receipt

**Account customers** and Customer Relations include,

**For those that operate Multiple stores.**- Separate P&L for each store while exporting to MYOB or QB

- MYOB or QuickBooks integration ready with **TLS specific Chart of accounts.**

**Sale screen** - enforces user to select whether the **customer is still in contract**, or in the 3-month expiry period. This feature calculates if Commission is applicable.

**Corporate Dealers** - You can sell items on consignment. That is, the ability to sell a handset without IMEI, and then enter IMEI at later date.

**On the Road sales team**- Transfer Stock to a store or to a Rep.

**Fixed Line sales**- System caters for invoicing for sales



# TLS client feedback



	Poor	Good	VGood to Excellent
<b>ClickPOS software in general</b>		16%	84%
<b>System access and up time</b>			100%
<b>Help desk via email or telephone</b>			100%
<b>Telstra Alliance updates</b>		16%	84%
		No	Yes
<b>Would you recommend ClickPOS to others.</b>			100%

<b>Tim Tocco</b> Telstra Shop Helensvale	A first class Saas POS Solution. Ease of use / multiwarehouse capability / Reporting / Regular seamless upgrades
<b>James Pheils</b> TLS East Maitland Glendale & TBChunter	Web access and ease of use
<b>Kristen Challen</b> T[life] Grafton	User friendly, easy access wherever you are, as you access it via a web page. Great support when I've needed it with price very affordable.
<b>Traci Neil</b> WestCoast Sec.	The support we get from Justin is fantastic whether its just a question or a problem he has an answer for everything
<b>Hannah Watts-Thomas</b> TLS Lake Haven	Always available – no charge for support – issues are fixed instantly and personally – pricing is realistic
<b>Wendy McKenzie</b> TLS Darwin	We moved from Signature Software because of several factors. They were, lack of flexibility, Expense of support, Expense of the software licensing. Lack of qualified support, Lack of timely support and “attitude” to their captive market. Since moving to Clickpos we have had none of those issues. The team are always ready to accept our input on how the system should function. They are exceptional in providing fixes for day to day issues and listen and action our enquiries on improvements to the system. We have always found them to be adaptable to suite the changes that occur on a regular basis. The whole package has not only been cost effective but we feel that our patronage is valued and that we are all working together towards a common goal. That goal is to have a Pos system that not only is easy to use from a management prospective but from a user perspective as well for our Retail staff.



# Converting to ClickPOS

## Converting from your existing system to ClickPOS

**We can import your existing data** – customer, previous contracts

**Your existing hardware** - PC, scanners and printers in most cases are compatible.

**Staff training** – Video tutorials makes it really simple to start new employees. Most employees found CP more easy to operate.

**5 Day implementation** - Typical turnaround in migrating to ClickPOS is **no more than 5 days**. This depends on your resources

# CRM feature



## CRM integration - SugarCRM.

- Exports **customer** details
  - Customers who are **coming off contract**, into Opportunities.
  - GP **Value** of existing transactions, so you can see total value of returns.
  - Exports product details including
    - **Accessory, Handset and Plan** details
- This information is used in the Quotes section of the CRM.



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\$9/user/month	\$30/user/month	\$50/user/month

prices based on SugarCRM's website



# ClickPOS™



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